



NOTICE TO SHAREHOLDERS

DECLARATION OF DIVIDEND

At a meeting of the Board of Directors of Neal & Massy Holdings Limited held on Tuesday 30th December, 2008, the Directors declared a final dividend of \$1.00 per share, making a total dividend of \$1.40 per share, based on the results for the financial year ended 30th September, 2008.

The final dividend will be paid on 26th January, 2009 to the registered holders of shares at the close of business on 14th January, 2009. Pursuant to Section 110(1) of the Companies Act, Ch 81:01, the Directors have fixed Wednesday 14th January, 2009 as the record date for determining the shareholders of the Company who are entitled to receive payment of such dividend.

ANNUAL MEETING

The date of the Annual Meeting of Shareholders of the Company has been fixed for Tuesday 17th February, 2009 at 10:00 am at the Belmont Salon, Trinidad Hilton Hotel, Lady Young Road, Port of Spain.

The Annual Report and Accounts for the financial year ended 30th September, 2008 are in the process of being printed. Copies will be forwarded to shareholders in due course and will also be available to shareholders at the Annual Meeting.

CLOSING OF REGISTER

NOTICE IS HEREBY GIVEN that the Register of Members will be closed on Thursday 15th and Friday 16th January, 2009.

DATED at Port of Spain, Trinidad this 30th day of December, 2008.

BY ORDER OF THE BOARD

MICHAEL A. PHILLIP
COMPANY SECRETARY

Note: All monetary amounts are stated in Trinidad and Tobago dollars